

- FREE College Funding Analysis Form -

(Please fill out and return *today* to ensure a timely meeting with an Authorized College Funding Advisor)

Yes! Please have an Authorized College Funding Advisor contact me as soon as possible, so I can receive my FREE College Funding Analysis.

What are your **biggest concerns about sending your child to college?**

Please check all of the following that concern you:

- ___ Being able to comfortably afford to send my children to college
- ___ Making sure my child picks the 'right' school for them... and my family's financial situation
- ___ Navigating the overwhelming college admissions & financial aid process
- ___ Making sure my Expected Family Contribution is as low as it possibly can be
- ___ Making sure my child 'stands out' from the crowd when applying to college
- ___ Ensuring that I get a fair financial aid award offer for my specific situation
- ___ Other: _____

Please tell us a little bit about yourself:

Note: This information is 100% confidential and will allow your College Funding Advisor to be better prepared to help you. Don't worry if you don't have exact figures – ballpark numbers are fine. (* are required)

*Name of Parent: _____

*City: _____ *State: _____ *Zip: _____

*Email Address: _____ (We will email you details on your Free College Funding Analysis)

*Best Phone Number to Reach You: _____ (To schedule your Free College Funding Analysis)

Best Time to Reach You: _____ (During Normal Business Hours)

Age of Oldest Parent in the Household: _____

What is Your Child(ren)'s Year of High School Graduation?: _____
(please list years for all upcoming children above)

Has Your Child Discussed Possible Majors to Look At?

If so, please list them here: _____

Are these majors 100% 'set in stone'? Yes ___ No ___

Has your child discussed specific schools they really want to attend? If so, please list them here:

If so, please list them here: _____

Are these majors 100% 'set in stone'? Yes ___ No ___

Has your child taken the SAT (or ACT) prep course? Yes ___ No ___

What is your approximate annual total household income? Please check one of the ranges listed below:

___ \$0 - \$50,000 ___ \$50,000 - \$100,000 ___ \$100,000 - \$150,000 ___ \$150,000 - \$200,000 ___ \$200,000 - \$250,000 ___ \$250,000 +

What is the approximate value of any non-retirement assets you and your children own (cash, savings, mutual funds, stocks, CDs, etc... Do not include 401k plans or IRAs). Please pick from one of the ranges listed below:

___ \$0 - \$50,000 ___ \$50,000 - \$100,000 ___ \$100,000 - \$150,000 ___ \$150,000 - \$200,000 ___ \$200,000 - \$250,000 ___ \$250,000 +

Do you own your own home? Yes ___ No ___

What is your approximate value of your home? \$ _____ What is your approximate mortgage balance? \$ _____

Have you thought about how you plan to pay for college? Yes ___ No ___

If Yes – Please list current plan here: _____

Here's How To Arrange For Your FREE College Funding Analysis:

1. Fax this form to **216-464-2085** anytime (no cover sheet necessary)
2. Return this form by mail to: CPN, LLC, 5800 Landerbrook Drive, Suite #100, Mayfield Heights, Ohio 44124
3. Or you can request your FREE Analysis online at <http://www.CollegeMadeSimple.com/analysis>

NOTE: By submitting this request form, you authorize College Planning Network, LLC ("CPN") and/or one of our authorized advisors to contact you to schedule your Free College Funding Analysis. CPN will treat the personal information you submit as confidential and will not share, disclose or otherwise disseminate the information to anyone outside of its internal representatives or authorized advisors except as necessary for CPN to process your request or as required by law.